

Ogden, Utah

May 29, 2018

The Board of County Commissioners of Weber County, Utah (the "Board"), pursuant to due notice, met in regular public session on the 29th day of May, 2018, at the hour of 10:00 A.M., at the regular meeting place of the Board at the Weber Center, 2380 Washington Boulevard, Ogden, Utah.

The meeting was duly called to order by the Chair of the Board (the "Chair") with the following members of the Board being present, constituting a quorum of the Board:

_____	Chair and Commissioner
_____	Commissioner
_____	Commissioner
Absent: _____	_____
_____	_____
There were also present:	
_____	County Clerk/Auditor
_____	Deputy County Attorney

During the course of the meeting, there was presented for the minutes and records of the Board, a Verification of Giving Notice evidencing the giving of not less than:

(A) 24 hours' public notice of the agenda, date, time and place of the May 29, 2018 regular meeting of the Board in compliance with the requirements of Section 52-4-202, Utah Code Annotated 1953, as amended, by (1) posting written notice of the meeting at the principal office of the Board, (2) providing notice to at least one newspaper of general circulation within the geographic jurisdiction of Weber County, Utah, or to a local media

correspondent, and (3) by posting written notice of the meeting on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended; and

(B) 14 days' public notice of the date, time and place of the May 29, 2018 public hearing to be conducted by the Board in compliance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

The Verification of Giving Notice was ordered recorded in the minutes of the meeting and is as follows:

VERIFICATION OF GIVING NOTICE

STATE OF UTAH)
)
COUNTY OF WEBER)

I, the undersigned, the duly qualified and acting County Clerk/Auditor of Weber County, Utah (the "County"), do hereby certify according to the records of the County in my official possession, and upon my own knowledge and belief, that in accordance with the requirements of Section 52-4-202, Utah Code Annotated 1953, as amended, I gave not less than 24 hours' public notice of the agenda, date, time and place of the May 29, 2018 regular public meeting held by the Board of County Commissioners of the County by:

(a) causing a Notice of Public Meeting to be posted in the office of the Board of County Commissioners of the County, at the Weber Center, 2380 Washington Boulevard, Ogden, Utah on May ___, 2018, which was at least 24 hours before the convening of the meeting, in the form attached hereto as *Exhibit A*; said Notice of Public Meeting has continuously remained so posted and available for public inspection during regular office hours until the convening of the meeting;

(b) causing a copy of the Notice of Public Meeting in the form attached hereto as *Exhibit A* to be provided on May ___, 2018, which was at least 24 hours before the convening of the meeting, to *The Standard Examiner*, a newspaper of general circulation within the geographic jurisdiction of the County, and to each local media correspondent, newspaper, radio station or television station which has requested notification of meetings of the Board of County Commissioners; and

(c) causing a copy of the Notice of Public Meeting in the form attached hereto as *Exhibit A* to be posted on May ___, 2018, which was at least 24 hours before the convening of the meeting, on the Utah Public Notice Website created under Section 63F-1-701 Utah Code Annotated 1953, as amended.

The undersigned does hereby further certify according to the records of the County in my official possession, and upon my own knowledge and belief, that in accordance with Section 147(f) of the Internal Revenue Code of 1986, as amended, not less than 14 days' public notice of the date, time and place of the May 29, 2018 public hearing conducted by the Board of County Commissioners of the County was given by causing a copy of the Notice of Public Hearing in the form attached hereto as *Exhibit B* to be provided on May ___, 2018, which was at least 14 days before the conducting of the public hearing, to *The Standard Examiner*, a newspaper of general circulation within the geographic jurisdiction of the County.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature and impressed hereon the official seal of the County this 29th day of May, 2018.

[SEAL]

County Clerk/Auditor

The Chair stated that the purpose of the public hearing was to provide a reasonable opportunity for interested individuals to express their views on the proposed issuance by Utah County, Utah (the “Issuer”) of its hospital revenue bonds in one or more series (the “Bonds”) in an aggregate principal amount not to exceed \$34,000,000 with respect to facilities in Weber County, Utah, the proceeds of which will be applied for the benefit of IHC Health Services, Inc., a Utah nonprofit corporation, and for the purposes set forth in the resolution.

The Chair then announced that all those interested persons wishing to contend for or protest against the issuance of the Bonds by the Issuer, orally or in writing, would be heard and that all such written or oral statements would be considered.

This being the time and place specified in said notice for the conducting of a public hearing on the proposed issuance of the Bonds, the Chair read in open meeting the full text of all written comments, if any, concerning the proposed bond issue, which were submitted to the Board pursuant to an invitation set forth in the notice of public hearing referred to above. Copies of all such written comments, if any, are attached hereto.

(Attach written comments, if any.)

The Chair then announced that any person attending the hearing would now be given an opportunity to express their views concerning the proposed bond issue. A brief summary of the views so expressed, if any, is attached hereto.

(Attach description of public comments, if any.)

Thereupon, after all persons desiring to speak or submit written statements had been permitted to do so, and after further discussion by the Board, the Chair stated that the public hearing on the proposed issuance of the Bonds was concluded.

Thereupon, the following resolution was introduced in written form by the Chair for consideration by the Board. After due discussion of matters contained in the resolution, a call for a vote of adoption and approval thereof was made by the Chair, whereupon the resolution was adopted by the following vote:

AYE: _____

NAY: _____

ABSENT: _____

The resolution was thereupon presented to and approved and signed by the Chair and was attested and recorded by the County Clerk/Auditor in the official records of Weber County, Utah. The resolution is as follows:

RESOLUTION NO. ____

A Resolution approving the proposed issuance by Utah County, Utah of its hospital revenue bonds in one or more series, in an aggregate principal amount not to exceed \$34,000,000 with respect to facilities in Weber County, Utah.

*** *** ***

WHEREAS, pursuant to the provisions of the Utah Industrial Facilities and Development Act (Chapter 17 of Title 11, Utah Code Annotated 1953, as amended) (the "Facilities Act"), Utah County, Utah (the "Issuer") is authorized to issue revenue bonds for the purposes specified in the Facilities Act and to loan the proceeds thereof to IHC Health Services, Inc., a Utah nonprofit corporation engaged in health care services ("Intermountain"), to finance, refinance or provide reimbursement for the acquisition, construction and equipping of health care facilities of Intermountain; and

WHEREAS, pursuant to the provisions of the Interlocal Cooperation Act (Chapter 13 of Title 11, Utah Code Annotated 1953, as amended), the Issuer, Cache County, Utah, Davis County, Utah, Murray City, Utah, Riverton City, Utah, Salt Lake County, Utah, Sandy City, Utah, Sevier County, Utah, Summit County, Utah, Washington County, Utah, Wasatch County, Utah, and Weber County, Utah have entered into the Interlocal Cooperation Agreement dated as of October 1, 2012, as heretofore supplemented and amended which provides for the issuance by Issuer of revenue bonds on behalf of itself, Cache County, Utah, Davis County, Utah, Murray City, Utah, Riverton City, Utah, Salt Lake County, Utah, Sandy City, Utah, Sevier County, Utah, Summit County, Utah, Washington County, Utah, Wasatch County, Utah, and Weber County, Utah, to finance, refinance or provide reimbursement for the acquisition, construction and equipping of health care facilities of Intermountain; and

WHEREAS, the Issuer proposes to issue its hospital revenue bonds (the "Bonds") in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$34,000,000 with respect to facilities located in Weber County, Utah and loan the proceeds of the Bonds to Intermountain in order to (i) finance, refinance or reimburse Intermountain for its prior payment of, the costs of acquiring, constructing and equipping certain of the health care facilities described below which are or will be owned by Intermountain, (ii) fund a debt service reserve fund, if deemed advisable by the Issuer and Intermountain, and (iii) pay certain expenses incurred in connection with the issuance of the Bonds, including any premium and fees associated with the credit or liquidity enhancement of the Bonds, if credit or liquidity enhancement is deemed advisable by the Issuer and Intermountain; and

WHEREAS, the costs of acquiring, constructing, improving or renovating the facilities listed below and the costs of acquiring equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building furniture, fixtures and equipment) to be used at the facilities listed below are expected to be financed with a combination of proceeds of the Bonds and funds of Intermountain, and a general functional description and the location of

each such facility and the maximum aggregate principal amount of Bonds to be issued with respect to each such facility are listed below:

Weber County: (i) replacement of facilities at Roy Clinic (formerly Herefordshire Clinic), including, but not limited to, approximately 40,000 square feet of medical clinic replacement space located at 1915 W 5950 S, Roy, Utah — \$20,000,000; and (ii) renovation and expansion of facilities at McKay-Dee Hospital, including, but not limited to, approximately 30,000 square feet of hospital renovation and expansion space, located at 4401 Harrison Blvd, Ogden, Utah — \$14,000,000.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF WEBER COUNTY, UTAH, AS FOLLOWS:

Section 1. This Board on May 29, 2018 conducted a public hearing regarding the proposed issuance of the Bonds by the Issuer in an aggregate principal amount not to exceed \$34,000,000 with respect to facilities in Weber County, Utah, for the purposes described in the preamble hereto. At said hearing all persons who requested to be heard were allowed a full opportunity to express their views concerning the proposed plan of refinancing for the facilities described in the preamble hereto. In addition, all persons who sought to do so were allowed a full opportunity to submit their views in writing prior to said hearing.

Section 2. This Board, as the “applicable elected representative” under Section 147(f) of the Code, hereby approves the issuance of the Bonds in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$34,000,000, with respect to facilities located in Weber County, Utah for the purposes described in the preamble hereto.

PASSED AND APPROVED by the Board of County Commissioners of Weber County, Utah,
this 29th day of May, 2018.

BOARD OF COUNTY COMMISSIONERS, WEBER
COUNTY, UTAH

[SEAL]

By _____
Chair

ATTEST AND COUNTER SIGN:

County Clerk/Auditor

APPROVED AS TO FORM:

By _____
Deputy County Attorney

(Other business not pertinent to the above appears in the minutes of the meeting.)

Upon the conclusion of all business and upon motion duly made and carried, the meeting of the Board was adjourned.

By _____
Chair

[SEAL]

ATTEST:

County Clerk/Auditor

STATE OF UTAH)
)
COUNTY OF WEBER)

I, the undersigned, the duly qualified and acting County Clerk/Auditor of Weber County, Utah (the "County"), do hereby certify, according to the records of the County in my official possession, that the above and foregoing constitutes a true and correct copy of excerpts from the minutes of a regular public meeting of the Board of County Commissioners of Weber County, Utah, held on May 29, 2018, including a resolution adopted at said meeting, as said minutes and resolution are officially of record in my possession. Said resolution remains in full force and effect and has not been amended or repealed as of the date hereof.

IN WITNESS WHEREOF, I have hereunto subscribed my official signature and impressed hereon the official seal of Weber County, Utah, this 29th day of May, 2018.

[SEAL]

County Clerk/Auditor

EXHIBIT A

[ATTACH COPY OF MEETING NOTICE]

EXHIBIT B

[ATTACH COPY OF PUBLIC HEARING NOTICE]